

Friday, January 29, 2016

Ringkasan Utama

- **Snapshot Global:** Pasar sedang mencermati data dari AS, di mana penjualan durable goods jatuh sebanyak 5,1% di bulan Desember, terberat dalam 10 bulan terakhir. Hal ini menyebabkan adanya ekspektasi bahwa pertumbuhan ekonomi AS akan masih lemah di awal tahun ini.
- **Indonesia:** Proyek kereta api cepat antara Jakarta dan Bandung mengalami beberapa kendala. Pertama, tersebar berita bahwa Departemen Transportasi bahwa belum menyetujui perjalanan proyek tersebut karena belum lengkapnya dokumen yang disediakan pihak perusahaan China. Ditambah lagi adanya berita bahwa perusahaan tersebut meminta jaminan pemerintah jika terjadi kegagalan proyek.

Analisa Sekilas

- **FX:** USD kembali melemah terhadap mata uang major lainnya, dengan adanya data penjualan durable goods yang anjlok.

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Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13873	EUR-USD	1,0940	Index	Nilai Indeks/Harga	Nett
EUR-IDR	15123,85	GBP-USD	1,4362	DJIA	16069,64	125,18
GBP-IDR	19789,62	USD-JPY	118,82	Nasdaq	4506,68	38,51
JPY-IDR	116,83	AUD-USD	0,7084	Nikkei 225	17041,45	-122,47
AUD-IDR	9821,39	NZD-USD	0,6480	STI	2562,45	16,27
CAD-IDR	9859,92	USD-CAD	1,4029	KLCI	1634,53	2,99
SGD-IDR	9730,53	USD-CHF	1,0138	JCI	4602,83	19,20
MYR-IDR	3299,22	USD-NOK	8,6135	Baltic Dry	325,00	-12,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	5,40		1Y	7,30		
1 Minggu	6,12		2Y	8,15		
1 Bulan	7,81		5Y	8,36		
3 Bulan	8,46		10Y	8,43		
6 Bulan	8,68		15Y	8,76		
12 Bulan	8,83		20Y	8,75		

For reference only. Source: Bloomberg, OCBC Bank

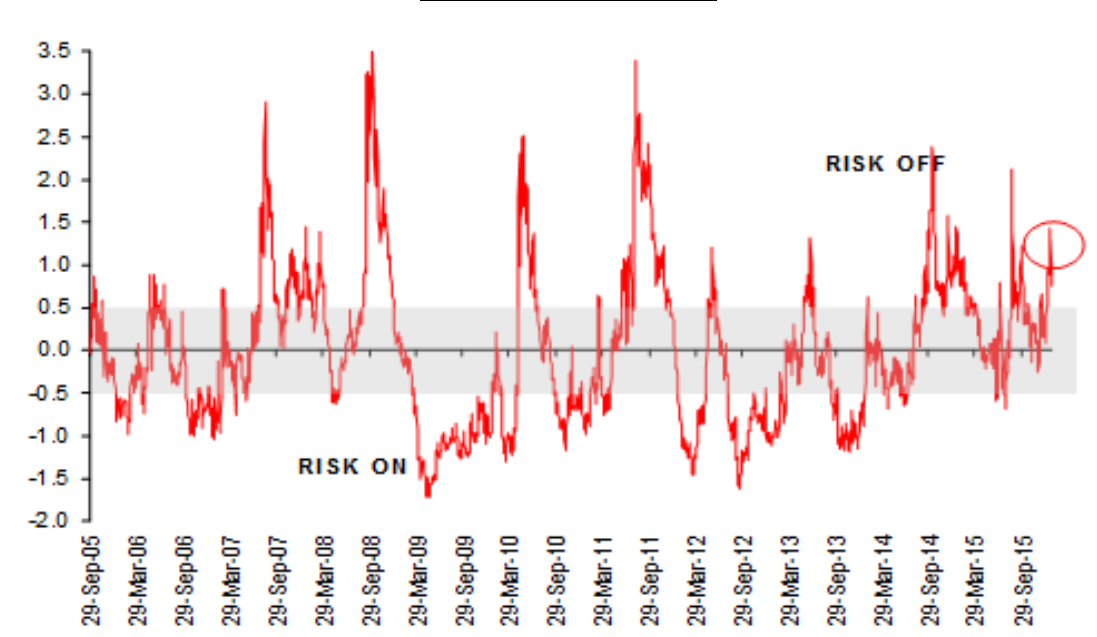
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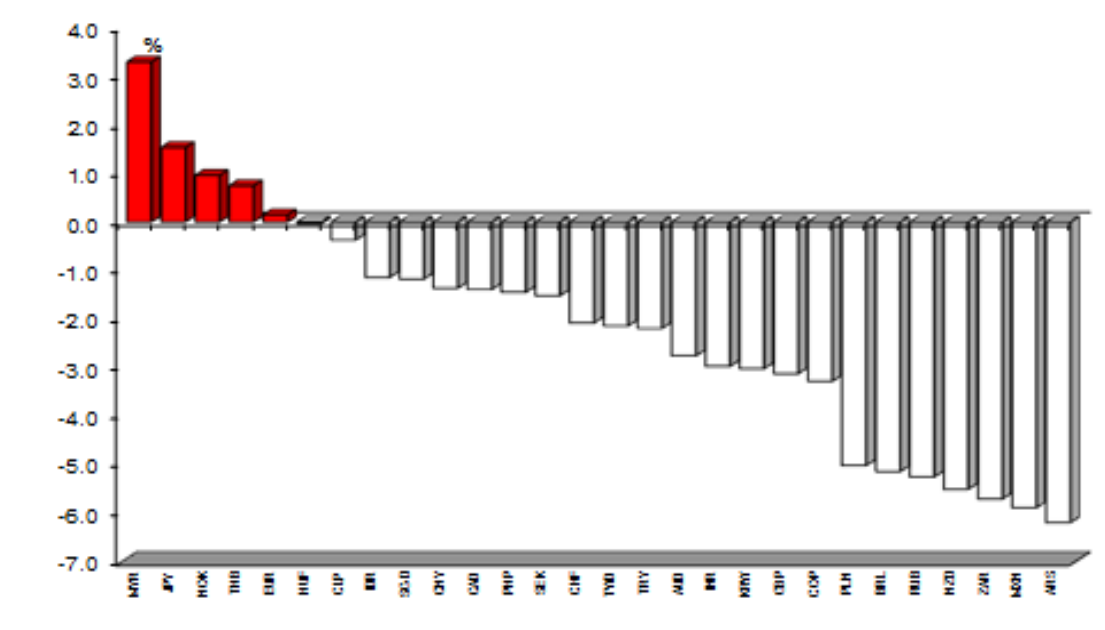
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
	FOMC Rate Decision (Upper Bound)					
01/28/2016 03:00	US	Jan-27	0.50%	0.50%	0.50%	--
01/28/2016 04:00	NZ	Jan-28	2.50%	2.50%	2.50%	--
01/28/2016 05:45	NZ	Dec	-131m	-53m	-779m	-799m
01/28/2016 05:45	NZ	Dec	4.38b	4.43b	4.08b	4.07b
01/28/2016 05:45	NZ	Dec	4.48b	4.48b	4.86b	4.87b
01/28/2016 07:50	JN	Dec	0.20%	-1.10%	-1.00%	-1.10%
01/28/2016 10:00	PH	4Q	5.90%	6.30%	6.00%	6.10%
01/28/2016 10:30	SI	4Q	2.00%	1.90%	2.00%	--
01/28/2016 17:30	UK	4Q A	0.50%	0.50%	0.40%	--
01/28/2016 17:30	UK	4Q A	1.90%	1.90%	2.10%	--
01/28/2016 17:55	MU	Dec	--	82.8	84.6	--
01/28/2016 18:00	EC	Jan F	-6.3	-6.3	-6.3	--
01/28/2016 21:00	GE	Jan P	-0.80%	-0.80%	-0.10%	--
01/28/2016 21:00	GE	Jan P	0.40%	0.50%	0.30%	--
01/28/2016 21:00	GE	Jan P	-1.00%	-0.90%	0.00%	--
01/28/2016 21:00	GE	Jan P	0.40%	0.40%	0.20%	--
01/28/2016 21:30	US	Jan-23	281k	278k	293k	294k
01/28/2016 21:30	US	Jan-16	2218k	2268k	2208k	2219k
01/28/2016 21:30	US	Dec P	-0.70%	-5.10%	0.00%	-0.50%
01/28/2016 21:30	US	Dec P	-0.10%	-1.20%	0.00%	-0.50%
01/28/2016 22:45	US	Jan-24	--	44.6	44	--
01/28/2016 23:00	US	Dec	0.90%	0.10%	-0.90%	-1.10%
01/29/2016 05:00	SK	Feb	--	66	68	--
01/29/2016 05:45	NZ	Dec	--	2.30%	1.80%	2.40%
01/29/2016 07:00	SK	Dec	-0.30%	1.30%	-2.10%	--
01/29/2016 07:00	SK	Dec	-3.30%	-1.90%	-0.30%	-0.10%
01/29/2016 07:30	JN	Dec	3.30%	3.30%	3.30%	--
01/29/2016 07:30	JN	Dec	-2.50%	-4.40%	-2.90%	--
01/29/2016 07:30	JN	Dec	0.20%	0.20%	0.30%	--
01/29/2016 07:30	JN	Dec	0.10%	0.10%	0.10%	--
01/29/2016 07:30	JN	Jan	0.00%	-0.30%	0.00%	0.10%
01/29/2016 07:30	JN	Jan	0.10%	-0.10%	0.10%	--
01/29/2016 07:50	JN	Dec P	-0.30%	--	-0.90%	--
01/29/2016 07:50	JN	Dec P	-0.60%	--	1.70%	--
01/29/2016 08:05	UK	Jan	1	--	2	--
01/29/2016 08:30	TA	4Q	-0.60%	--	-0.63%	--
01/29/2016 08:30	AU	4Q	--	--	0.90%	--
01/29/2016 08:30	AU	4Q	--	--	1.70%	--
01/29/2016 08:30	AU	Dec	0.60%	--	0.40%	--
01/29/2016 13:00	JN	Dec	0.50%	--	1.70%	--
01/29/2016 14:30	FR	4Q A	0.20%	--	0.30%	--
01/29/2016 14:30	FR	4Q A	1.20%	--	1.10%	--
01/29/2016 15:00	GE	Dec	0.40%	--	0.20%	0.40%
01/29/2016 15:30	TH	Dec	\$4719m	--	\$2997m	--
01/29/2016 15:30	TH	Dec	--	--	-6.60%	--
01/29/2016 15:30	TH	Jan-22	--	--	\$158.0b	--
01/29/2016 15:45	FR	Jan P	0.40%	--	0.30%	--
01/29/2016 15:45	FR	Jan P	-0.90%	--	0.20%	--
01/29/2016 15:45	FR	Jan P	0.30%	--	0.20%	--
01/29/2016 17:00	EC	Dec	5.20%	--	5.10%	--
01/29/2016 17:00	IT	Dec	--	--	-0.60%	--
01/29/2016 18:00	EC	Jan	0.40%	--	0.20%	--
01/29/2016 18:00	EC	Jan A	0.90%	--	0.90%	--
01/29/2016 21:30	US	4Q	0.60%	--	0.60%	--
01/29/2016 21:30	US	4Q A	0.80%	--	2.00%	--
01/29/2016 21:30	CA	Dec	-0.40%	--	-0.20%	--
01/29/2016 21:30	US	4Q A	1.80%	--	3.00%	--
01/29/2016 21:30	US	4Q A	0.80%	--	1.30%	--
01/29/2016 21:30	US	4Q A	1.20%	--	1.40%	--
01/29/2016 22:45	US	Jan	45.3	--	42.9	--
01/29/2016 23:00	US	Jan F	93	--	93.3	--

Source: Bloomberg

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